

MAIN MILESTONES OF 2017

JAN

- START OF FAST-TRACK PROCEDURE FOR FLOOR CLAUSE REFUNDS

FEB

- S&P REINSTATES BANKIA'S INVESTMENT GRADE RATING AND FITCH AFFIRMS THE LONG-TERM RATING AT 'BBB-', ALSO WITHIN WHAT ARE CONSIDERED INVESTMENT GRADE LEVELS

MAR

- GENERAL MEETING OF SHAREHOLDERS APPROVES PAYMENT OF CASH DIVIDEND OF 317 MILLION EUROS

JUN

- BANKIA EXECUTES A REVERSE SPLIT AT ONE NEW SHARE FOR EVERY FOUR OLD SHARES. THE NOMINAL VALUE PER SHARE IS SET AT ONE EURO.
- BANKIA BOARD APPROVES AGREEMENT FOR MERGER WITH BMN

JUL

- BANKIA AND BMN CUSTOMERS ARE ABLE TO USE BOTH ENTITIES' ATM NETWORKS FREE OF CHARGE

AUG

- BANKIA PUBLISHES ITS FIRST SOCIOECONOMIC IMPACT STUDY

SEP

- EXTRAORDINARY GENERAL MEETINGS OF BANKIA AND BMN APPROVE THE MERGER OF THE TWO ENTITIES

NOV

- BANKIA CELEBRATES THE FIFTH ANNIVERSARY OF THE RESTRUCTURING PLAN AND THE STRATEGIC PLAN

DEC

- BFA SELLS 7% OF ITS STAKE IN BANKIA FOR 818.3 MILLION EUROS
- BANKIA RECEIVES THE FINAL GO-AHEAD FOR THE MERGER WITH BMN AND PRESENTS ITS NEW ORGANISATION CHART

THE YEAR IN NUMBERS



NET PROFIT
€816 MILLION
(+1.4%)

AVERAGE PAYMENT PERIOD
TO SUPPLIERS
9.95 DAYS

PROPOSED
DIVIDEND
€340 MILLION
(+7.3%)



INVESTMENT
IN SOCIAL ACTION
**€19.3
MILLION**



"CONNECT
WITH
YOUR
EXPERT"
CUSTOMERS
584,491



CUSTOMERS WITH DIRECT
INCOME DEPOSITS
+107,000

EFFICIENCY
RATIO
51.2%



STATE AID
REPAID
**€2,656
MILLION**